

### Who is this for?

You are probably already using Excel for day to day tasks and are happy with constructing basic formulae, such as adding, multiplying, dividing and subtracting. You may need to now produce some simple statistics and require more complex list management and analysis.

### What does it cover?

This course takes you to the next level with tools, ideas and techniques to make your own worksheets more manageable and simpler to understand, then leads onto developing worksheets for others to use considering topics such as controlling data entry, good layout ideas and protecting formulae. The second part provides more in-depth coverage of using Excel as a simple database and introduces some easy to use data analysis tools, along with a few time saving tips and tricks.

### How long is it?

One day as a group, or can be split into several sessions if required for individuals.

### Where is it run?

On your site, at home, or via one of the venues we use.

### I'm interested ...

Just email us on [enquiries@whitehorsect.co.uk](mailto:enquiries@whitehorsect.co.uk) or visit [www.whitehorsect.co.uk](http://www.whitehorsect.co.uk) to get in touch.

## Course content

### Simplify your formulae

Understanding named ranges  
Creating and modifying a range  
Log and document your named ranges

### Using & linking multiple worksheets

Adding, removing & renaming worksheets  
Colour coding your sheets  
Copying and moving sheets  
Linking worksheets together

- ♦ point & click
- ♦ pasting a link

Grouping worksheets  
Creating formula across worksheets

### Spreadsheet decision making

Why and where to use this?  
Using IF() function to determine a decision  
Adding more criteria – introducing AND() & OR()

### Lookup data from other sheets

Start simple – using LOOKUP()  
Introducing VLOOKUP()

### A little more error checking

Decoding Excel's error messages  
Using the IFERROR() function  
Using IF() to suppress errors

### Worksheets for others – techniques of robustness

Control the input with data validation  
Keep your formulas safe - applying worksheet protection  
Good worksheet design considerations  
Adding a comment to a cell

### Using Excel as a database

Rules for a good database  
Sorting on single and multiple levels  
Filtering with the simple filter  
Specific text, date and number criteria  
Using Advanced Filtering

- ♦ Setting the criteria
- ♦ Copying to another location

Creating a data table

### Summarising data

Using SUMIF(), COUNTIF(), AVERAGEIF()  
Using simple sub totals  
Creating a pivot table  
Updating the results  
Creating a pivot chart

### Some tips and tricks

Using the paste special features  
Basic worksheet auditing tools  
Moving columns and rows